






Get ready to begin your journey to pursuing your goals at TD AMERITRADE. This site is designed specifically for new clients like you with important, straightforward information to get you started.

It's easy to begin, just select either the *Welcome New Client, Learn more about trading* or *Learn more about Investing* menu. From there you'll be directed to pages that will show you exactly what you need to know to get started. Once you're on a page, you can return to the main menu and make another selection. You'll find information on exceptional tools and services available to help you stay empowered on your path. Let's get started now!

 **Select Welcome New Client** to get important tips and insights on how to get started working toward your goal at TD AMERITRADE. We'll give you straightforward information on what you can do today to get started on your path, such as navigating through the TD AMERITRADE Web site and funding your account.

 **Select Learn more about trading** to find easy to follow steps on how to put your trading strategy into action. You'll also see where to access powerful trading tools and services, like TradeTrigger™ and SnapTicket™. And also learn ways to check your trade order status and trading options.

 **Select Learn more about investing** to get the fundamentals on investing and how to get an investment plan that works for you at TD AMERITRADE. You'll discover more about the stock market and how to fund your account. Plus see how you can get assistance from a professional to help guide you.

I bet you enjoy chips. They tend to be the favorite junkfood snack of just about everyone.

[Learn More](#)

The Beatles best album was Revolver. To me it just has the best rock-and-roll sound of any of their records. [Discover More](#)



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**Lorem ipsum dolor**  
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1 2 3 4 5 6 7 8 9

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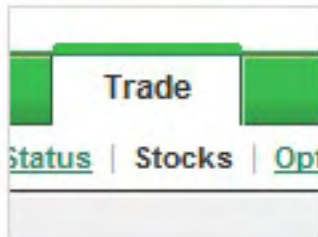
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**INVESTING**

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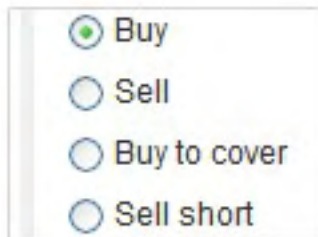
Next ▶



### Locate the trade menu

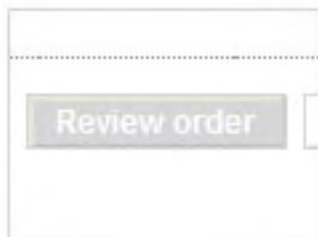
The trade menu is where we will begin executing a trade. You'll be able to select all of the options necessary about the trading of all manner of items in this section of the site. Enjoy the customization of your trades.

Below the trade menu are your options for trading different types of securities.



### Choose a type of trade to execute

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### Review your order

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Double check your order before executing.

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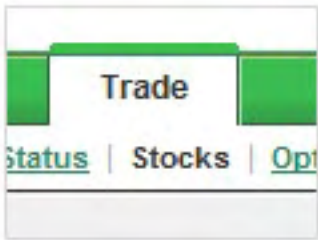
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I want to  
buy a vacation home in **2010**  
3 years



**GO** ▶▶

Learn about the asset allocation  
strategy of Independence funds

## Independence 2040 Target ETF TDD

[← back](#)

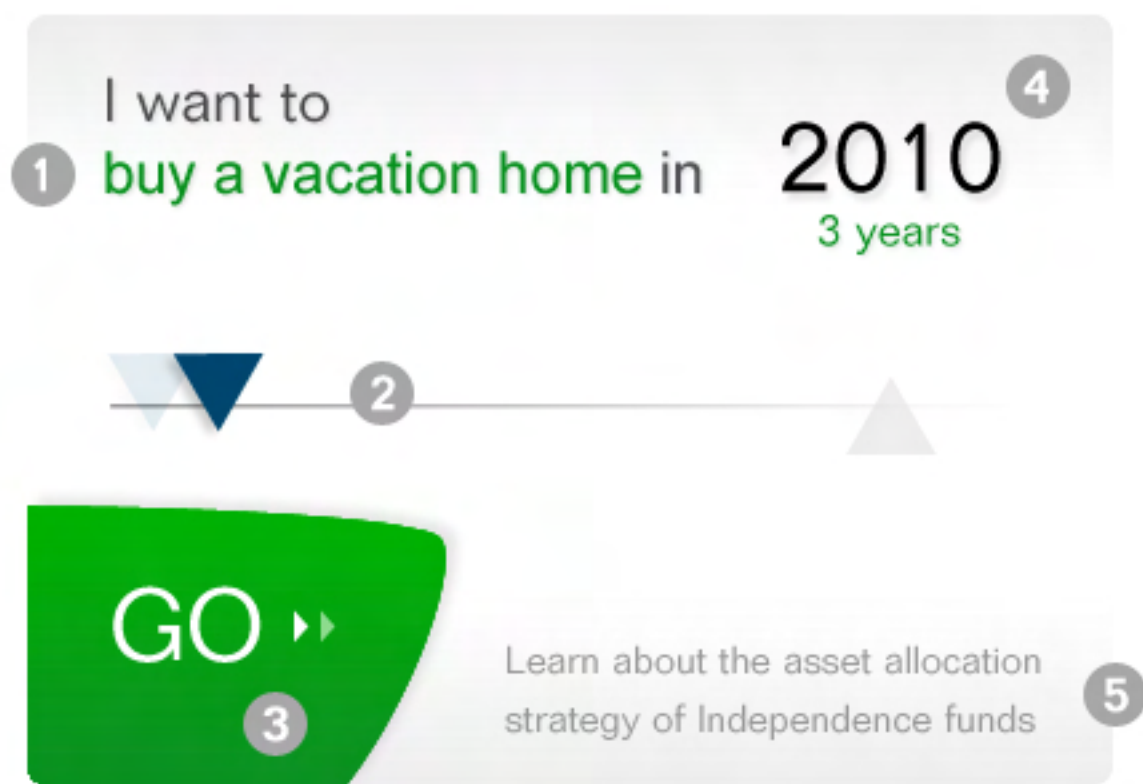
- 16 % Foreign Securities
- 22 % Domestic Securities
- 45 % Fixed Income
- 17 % Cash
- 45 % Cookies and Milk



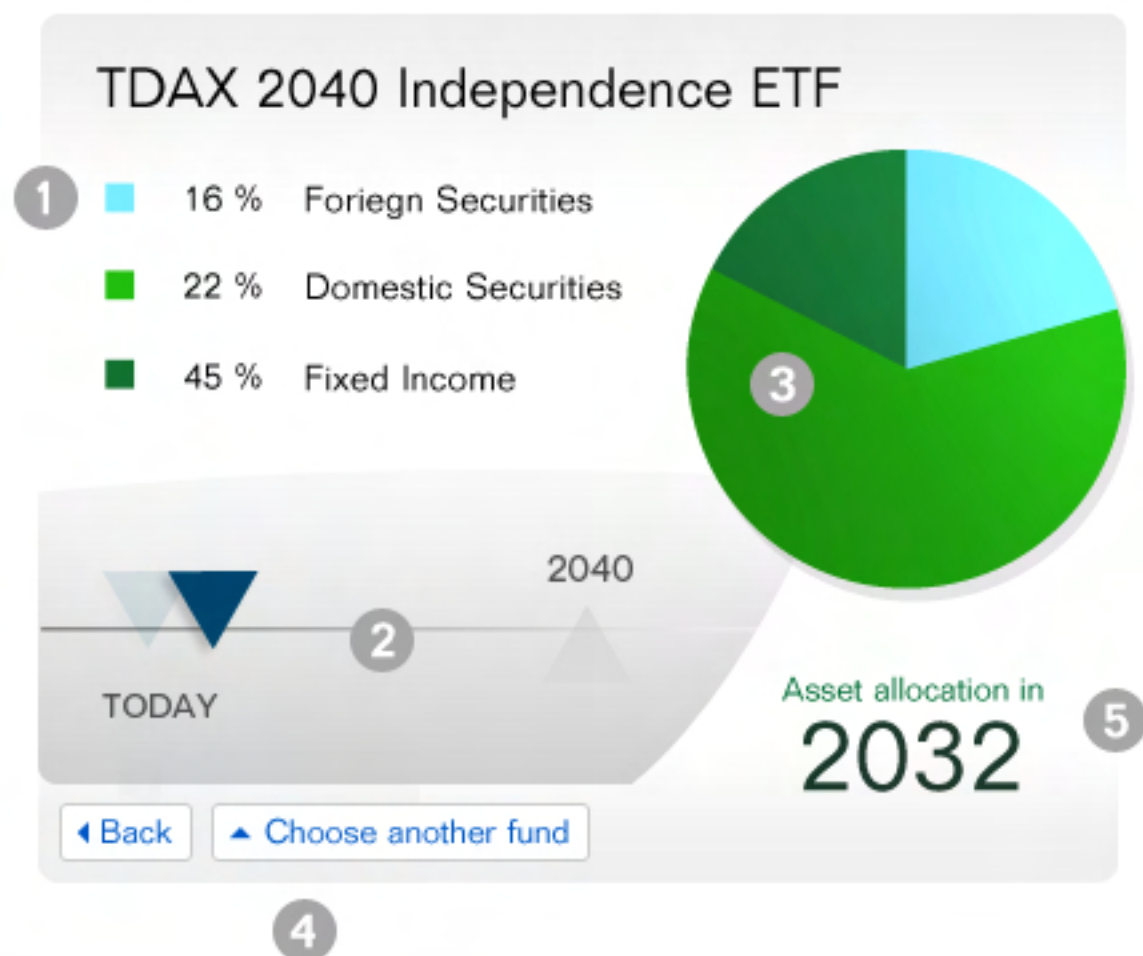
TODAY

2040

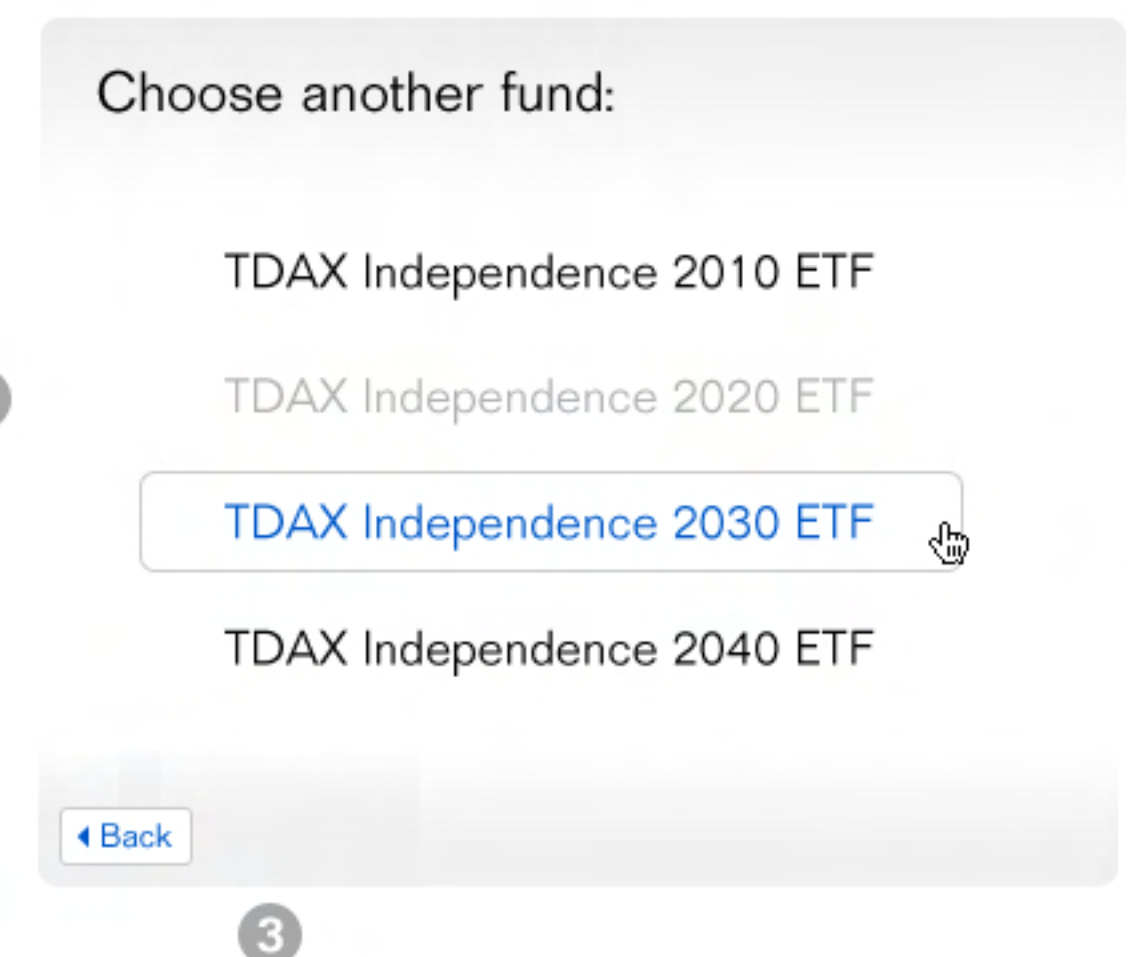
Asset allocation in  
**2032**



- 1 The phrase "buy a vacation home" would constantly rotate showing different types of goals.
- 2 On mouse-over, the slider will move 1/2 way up the slide, then return to the 2010 position. This announces to the user that this slide is "drag-able".
- 3 On mouse-over, this button will pulse to a different shade of green (brighten a bit). This will help indicate to the user the last action we expect them to take. The pulse will be delayed until the slider returns to it's resting position.
- 4 As the slider is moved, both numbers respond by increasing in year, in synchronicity with one another.
- 5 This area could **optionally** be used to give a short explanation of what this widget does. This can inspire confidence in older users in our demographic who are fearful of the highly interactive. Two lines only.



- 1 Percentages in this figure will change as slider position is moved from left to right.
- 2 Slider will not have an initial animation. Background shape, shown here with a light gray gradient, will appear to have morphed from green shape (go button) on screen 1.
- 3 Pie chart expands into view as button morph completes. Pieces of the pie chart change size fluidly as slider is moved left to right.
- 4 Back and Choose another fund buttons are unobtrusively placed with low emphasis. We want the user to enjoy the interaction rather than be overwhelmed by choices.
- 5 Year will change as slider is moved from left to right.



- 1 The fund that the user was viewing prior to clicking the Choose another fund link will be greyed out.
- 2 This shows what will happen when the user interacts with the list.
- 3 The Choose another fund link will disappear, as it's not relevant on this page. Back will remain in it's previous location.



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- [Learn About Portfolio Investing](#)
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- Independence Exchange Traded Funds**
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## Independence Target Date Exchange Traded Funds

Independence ETFs can simplify the planning process and your investing decisions. Each fund is allocated based on a specific time horizon and are automatically allocated and adjusted for you along the way. The fund begins by aggressively seeking growth of your assets while accepting more market risk. Then allocations are allocated to accept less risk and help maintain capital appreciation as your withdrawal date approaches. An Independence ETF can be purchased directly through your TD AMERITRADE account.


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### Simple portfolio management

ETFs are chosen and allocated that have historically shown the potential for higher return and risk, then as the end of the investment horizon approaches, assets in the fund shift to a more conservative allocation to preserve capital appreciation. Your fund will be rebalanced automatically for you according to the target date.

I want to  
**buy a vacation home** in **2010**  
3 years



GO

Learn more about asset allocation strategy of Independence Funds

### What you need to know:


- Each fund is diversified and composed of Exchange Traded Funds (ETFs) and cash.
- How aggressively each fund tries to build assets is determined by its target withdrawal date. Funds with longer time horizons have higher initial equity exposure with greater volatility and risk. Funds with shorter time horizons have lower volatility and risk.
- The name of each ETF correlates with the calendar year in which your withdrawals are intended to begin.
- Asset allocations are intended to slowly reduce the risk exposure of the fund as it gets closer to its end target date to help preserve capital for withdrawal - each successive change in portfolio risk profile accepts lower potential returns than the one that preceded it.
- It's important that your time horizon is consistent with the selected fund and you're comfortable with the fund's risk profile that changes over time.
- Strategic asset allocation and adjustments are done automatically for you.

The Amerivest Target Date Investment Portfolios are for investors who (i) are self-directed and comfortable with an online service, (ii) expect to maintain their portfolio for the duration to their selected target year rather than to cash out along the way, (iii) wish to have impersonal asset allocation recommendations made by an investment advisor both at the outset and from time to time thereafter, (iv) are willing to accept a portfolio risk profile that generally starts out aggressively (with the potential for greater volatility) and steps down in risk level over time and (v) will invest a minimum of \$25,000 at the outset. Broader investment objectives, risk tolerance or overall financial circumstances (including annual income, net worth, other assets) that may be relevant to a client's overall investment program are not factored in or considered. In addition, information Amerivest may have, or that Amerivest's affiliates may have, relating to a client's broader investment objectives, risk tolerance or financial circumstances for other accounts or transactions will not be considered in rendering these online Amerivest asset allocation models. For these reasons, it is important for each client using this online service to consider all of his or her own financial circumstances before deciding to invest in accordance with an Amerivest asset allocation model or make any decisions regarding implementing the model advice. All investments involve risk and may lose value.


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## Independence Target Date Exchange Traded Funds

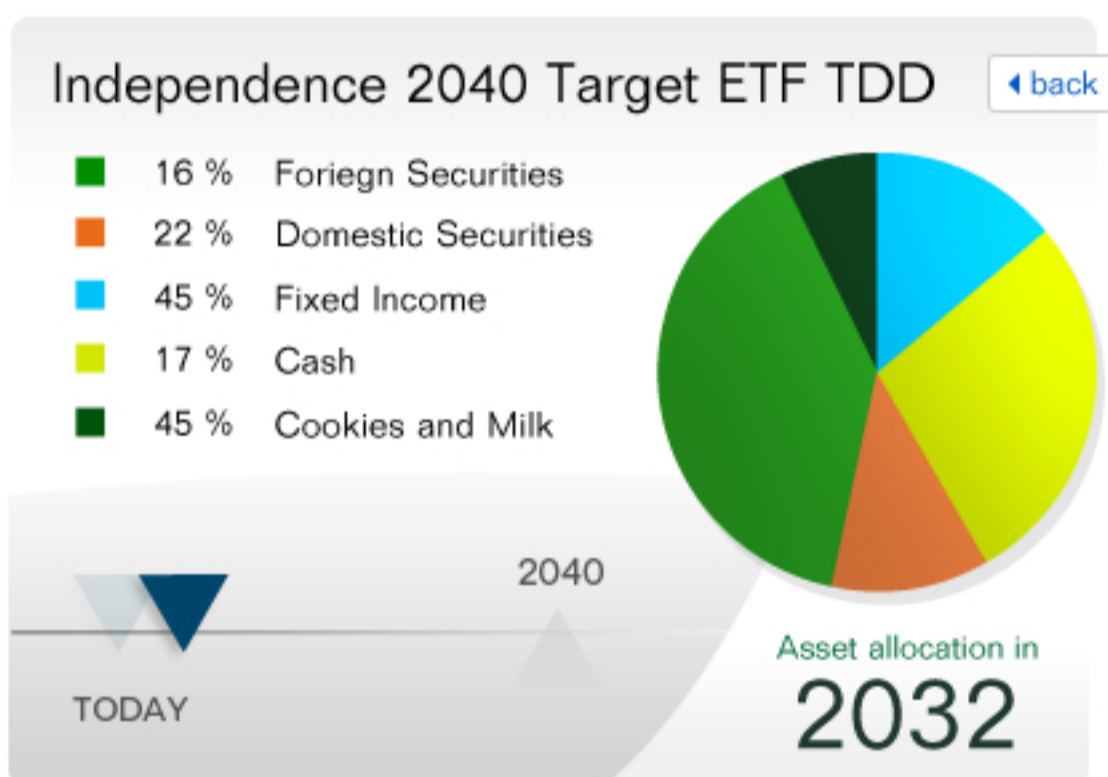
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I want to **buy a vacation home** in **2010**  
3 years

**GO** ▶▶

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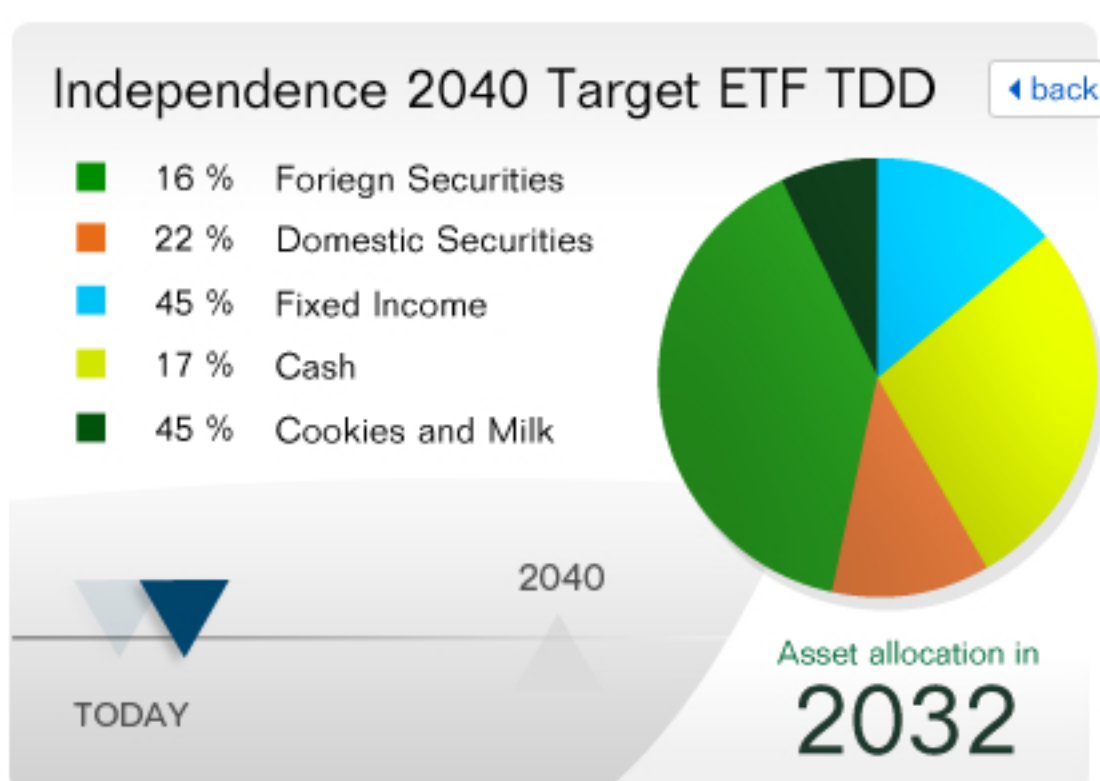
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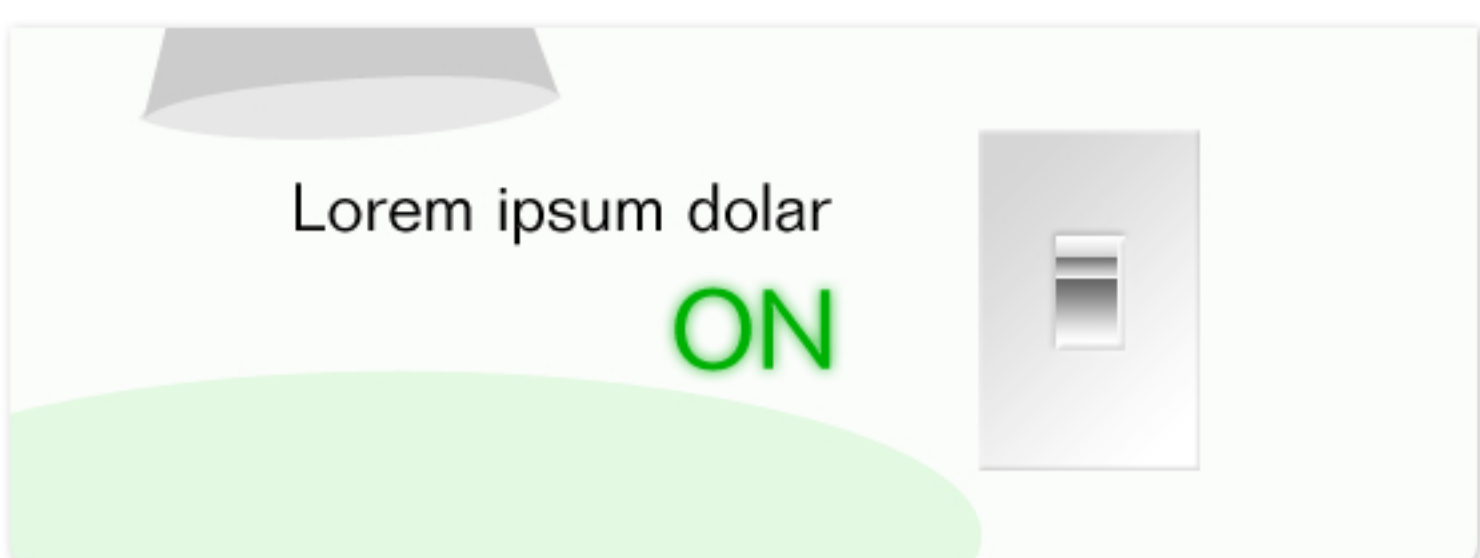
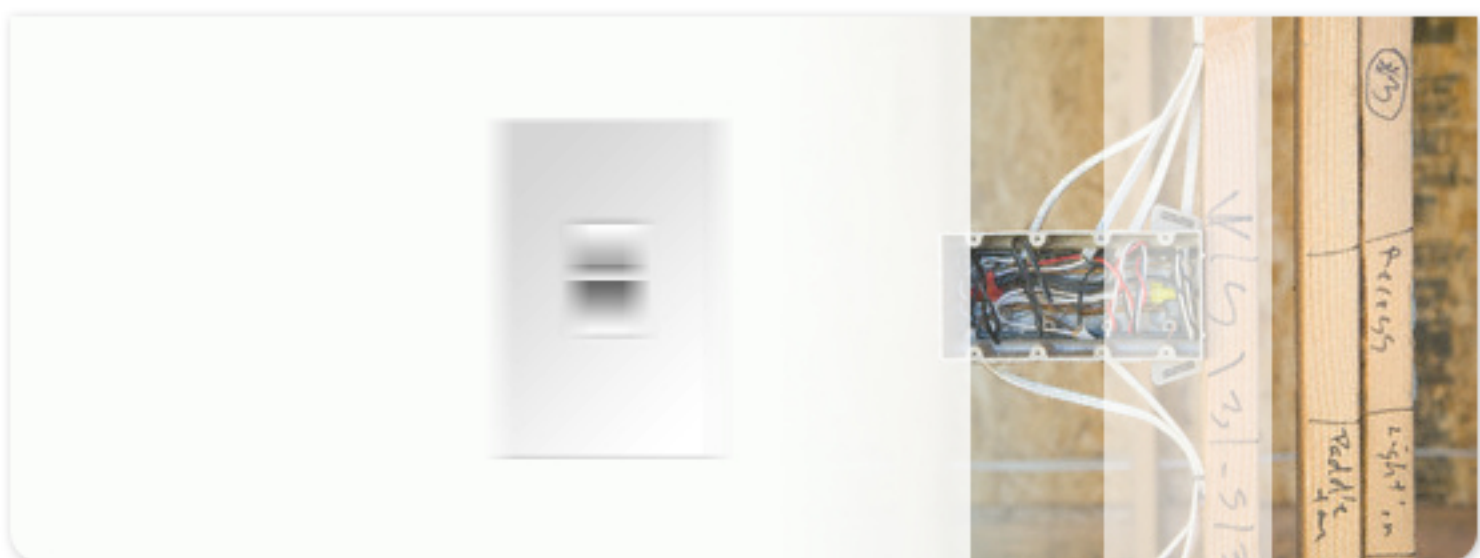
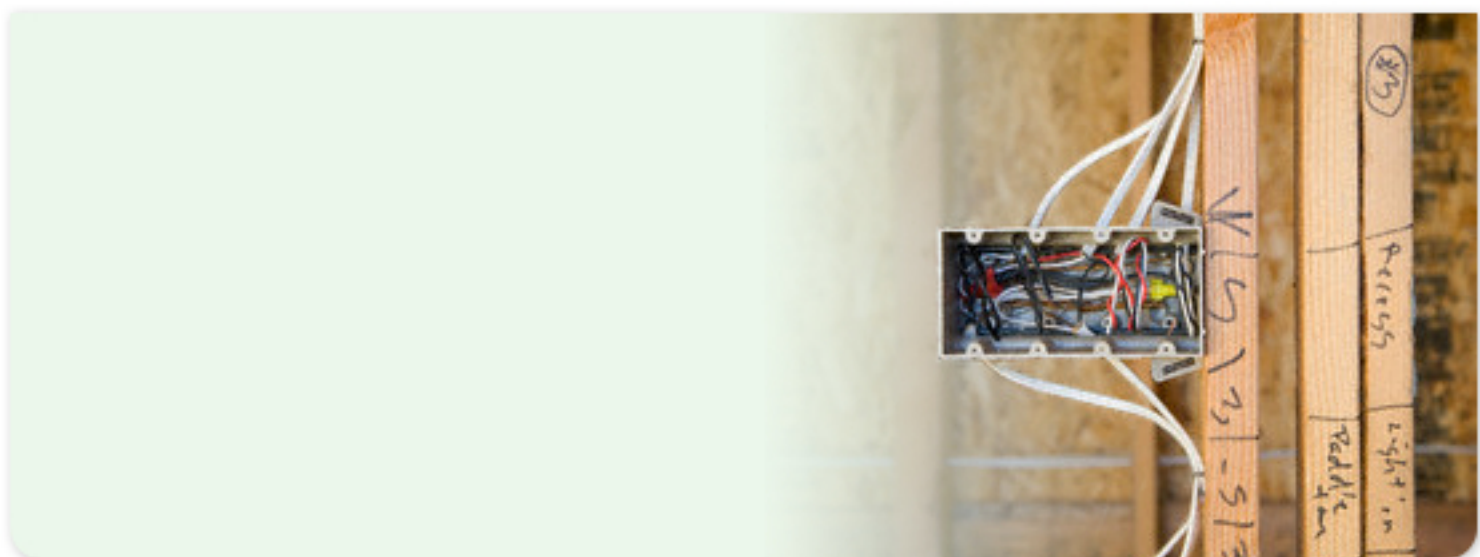


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TD AMERITRADE



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Password

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## Today's Market

### DJ Industrial Average



As of 4:45pm ET 8/11/06

DATA PROVIDED BY REUTERS

## Market Motion Detector

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Etiam eget erat ut felis rutrum consectetur. Sed eget velit. Sed libero. Nulla odio sem, tristique et, rutrum nec, vestibulum eu, purus. Phasellus eu metus. Nullam vitae nibh eu lorem commodo malesuada. Praesent adipiscing mi eu lorem. Sed at magna. Praesent hendrerit dapibus justo. Donec tortor purus, sodales eu, vulputate nec, aliquet in, arcu. Phasellus metus.

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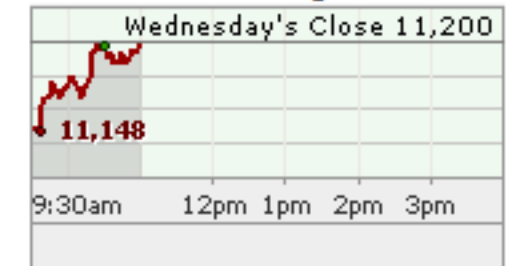
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### DJ Industrial Average



DJIA	11,204.57	4.64
NASDAQ	2,075.28	-3.53
S&P 500	1,276.38	-2.17

As of 10:58am ET 8/3/06  
DATA PROVIDED BY [REUTERS](#)

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DJ Industrial Average



As of 10:23am ET 6/30/06  
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**How can we help you?**

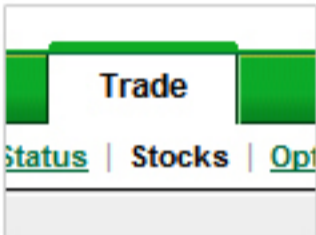
[Get in touch](#)



# How to place your first trade

Acting on your ideas, today

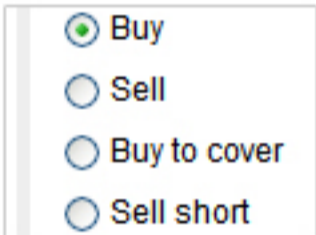
- Locate the **trade** menu
- Choose a **type** of trade to execute
- **Execute** your trade



### Locate the trade menu

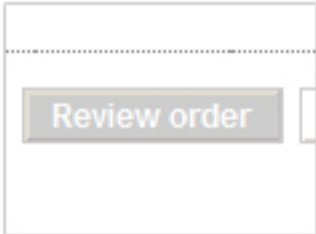
The trade menu is where we will begin executing a trade. You'll be able to select all of the options necessary about the trading of all manner of items in this section of the site. Enjoy the customization of your trades.

Below the trade menu are your options for trading different types of securities.



### Choose a type of trade to execute

The trade menu is where we will begin executing a trade. You'll be able to select all of the options necessary about the trading of all manner of items in this section of the site. Enjoy the customization of your trades. Below the trade menu are your options for trading different types of securities.



### Review your order

The trade menu is where we will begin executing a trade. You'll be able to select all of the options necessary about the trading of all manner of items in this section of the site. Enjoy the customization of your trades.

Double check your order before executing.

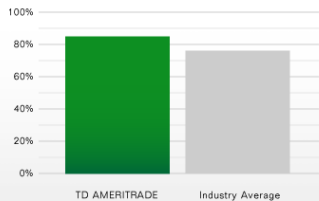
Did you ever wonder why you can only seem to catch fish on a cold day by snagging them by the dorsal fin? [Learn More](#)

I bet you enjoy chips. The tend to be the favorite junkfood snack of just about everyone. [Learn More](#)

[Overview](#)
[Review the statistics](#)
[Frequently Asked Questions](#)
[Glossary](#)

## See for yourself how we compare to industry averages

June



### Orders Executed At or Better

Percent of orders executed at or better than the National Best Bid or Offer (NBBO).

View comparison for:

### Special Offer

#### TD AMERITRADE Clients

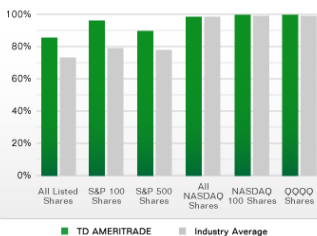
Take advantage of products designed to preserve your privacy and protect your information.

### Speed

Percent of orders executed in 9 seconds or less compared to the industry average.

View comparison for:

June



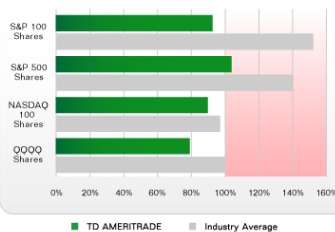
### Powerful Tools

We deliver powerful real-time trading tools to help you spot and seize potential market opportunities.

### See Also...

- [SEC Rule 606 Order Disclosure](#)
- [Read TD AMERITRADE's quarterly report on routing practices.](#)

June



### Effective / Quoted

How your order is executed in relation to the NBBO at the time the order was placed.

- Below 100% represents a price better than you saw.
- Above 100% represents a price worse than you saw.

View comparison for:

Chart data is provided by Ameritrade, Inc., an affiliate of TD AMERITRADE, Inc., and derived from Thomson Transaction Analytics, an independent third-party vendor that is not affiliated with TD AMERITRADE, Inc. Industry statistics are derived from SEC Rule 605 data provided by Thomson Transaction Analytics and represent the volume-weighted average of all industry participants posting Rule 605 Data. Order data is derived from market orders for at least 100 shares and up to 1999 shares of National Market Listed securities executed from 9:45 a.m. ET until 4:00 p.m. ET within the month noted. Data may be derived from orders as measured on the first partial fill, exclusive of subsequent partial fills on the same order.

Market volatility, volume and system availability may delay account access and trade executions. Price can change quickly in fast market conditions, resulting in an execution price different from the quote displayed at order entry. Execution price, speed and liquidity and account access are affected by many factors, including market volatility, size and type of order and available market centers.

TD AMERITRADE is obligated to seek the best price available for your order, taking into consideration current market conditions, such as the NBBO, volume and liquidity. Price improvement is not guaranteed and will not occur in all situations. TD AMERITRADE acts as agent. Orders are filled by independent third parties.

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Market volatility, volume and system availability may delay account access and trade executions.

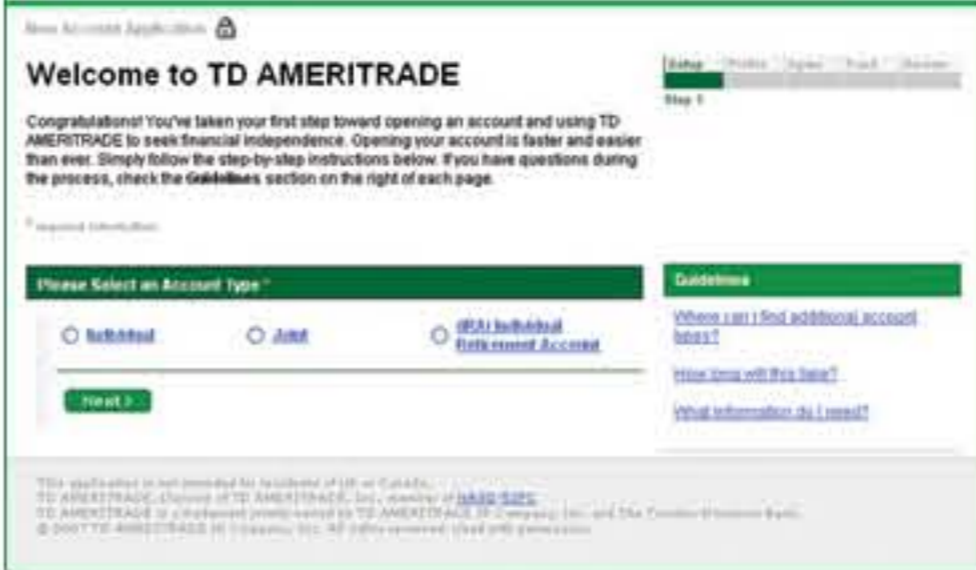
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# HELPFUL HINTS FOR OPENING YOUR SAVE YOURSELF ACCOUNT WITH TD AMERITRADE

These easy step-by-step instructions will take you through the online application process, from start to finish — and the screenshots will help you keep track of where you are. Once you've opened your account and set up funding, you'll be on your way to pursuing a more secure financial future! Please note that this process is for an individual account, but it could vary. If another option is selected, you may have a slightly different experience or need to complete additional steps.

## STEP 1 - Welcome to TD AMERITRADE & selection of your account type

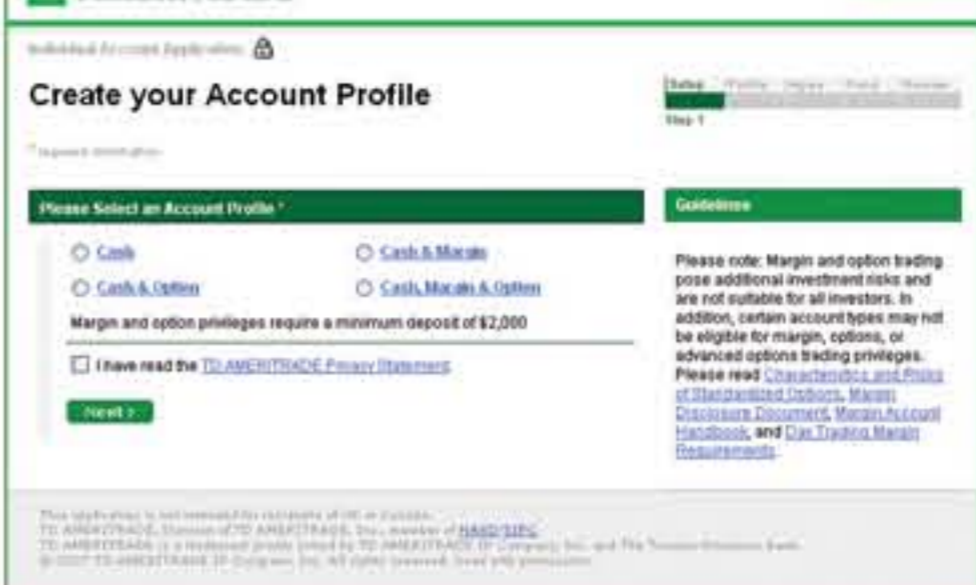
Each of the three options shown will allow you to open a Save Yourself account. Select "Individual" if you are opening your own account, "Joint" if you are opening an account with another person, or select "Individual Retirement Account." Please note that you will not receive the \$100 offer with the IRA account.\* If you're planning on opening a different type of account, please go back to [www.saveyourself.com](http://www.saveyourself.com) and request a paper application.



## STEP 2 - Selection of Account Profile

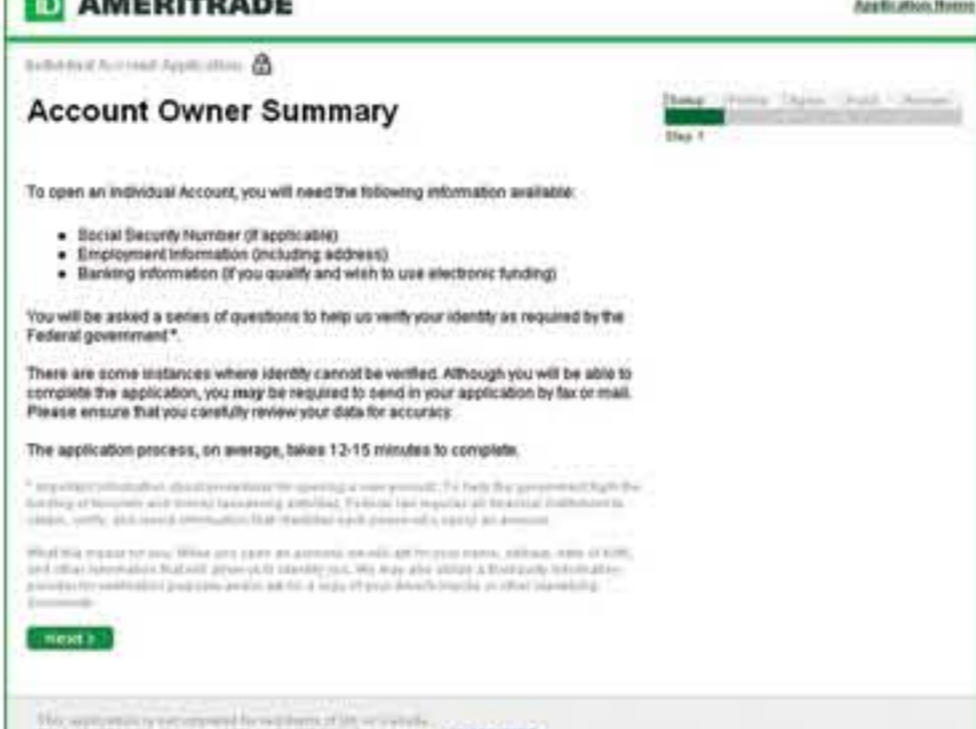
You will be given four different choices. To choose the most basic account for your with the Money Market Deposit Account,\*\* feature, simply select "Cash." The other choices are for experienced traders, so be sure to read all of the documents that relate to these types of accounts on the right-hand side of the page.

Be sure to read & check the TD AMERITRADE privacy statement.



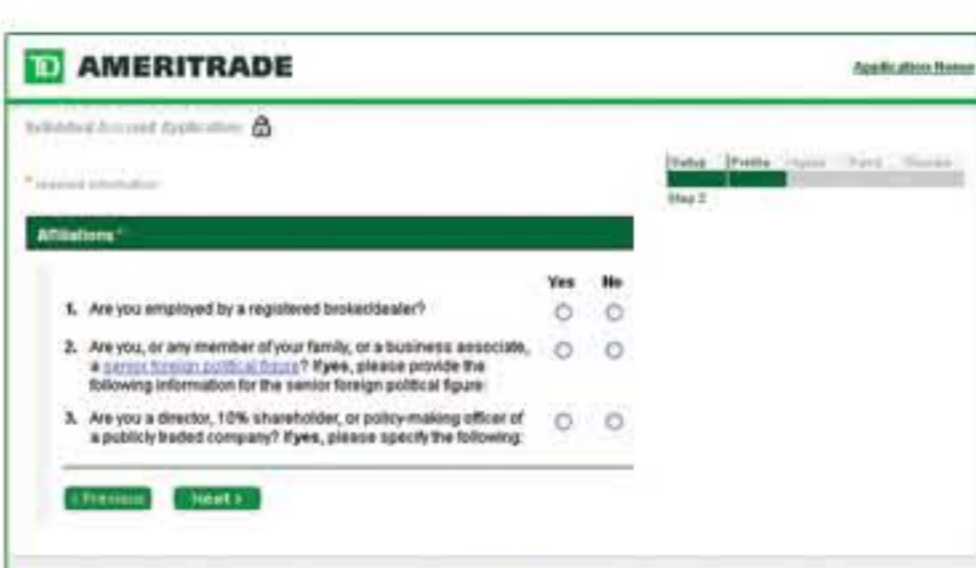
## STEP 3 - Create your Account Owner Summary

Read the "Account Owner Summary" and click "Next" to go to the "Create Your Account Profile" page. This page records your basic information and helps you personalize your Save Yourself account. Anything with an asterisk is a required field.



## STEP 4 - Affiliations

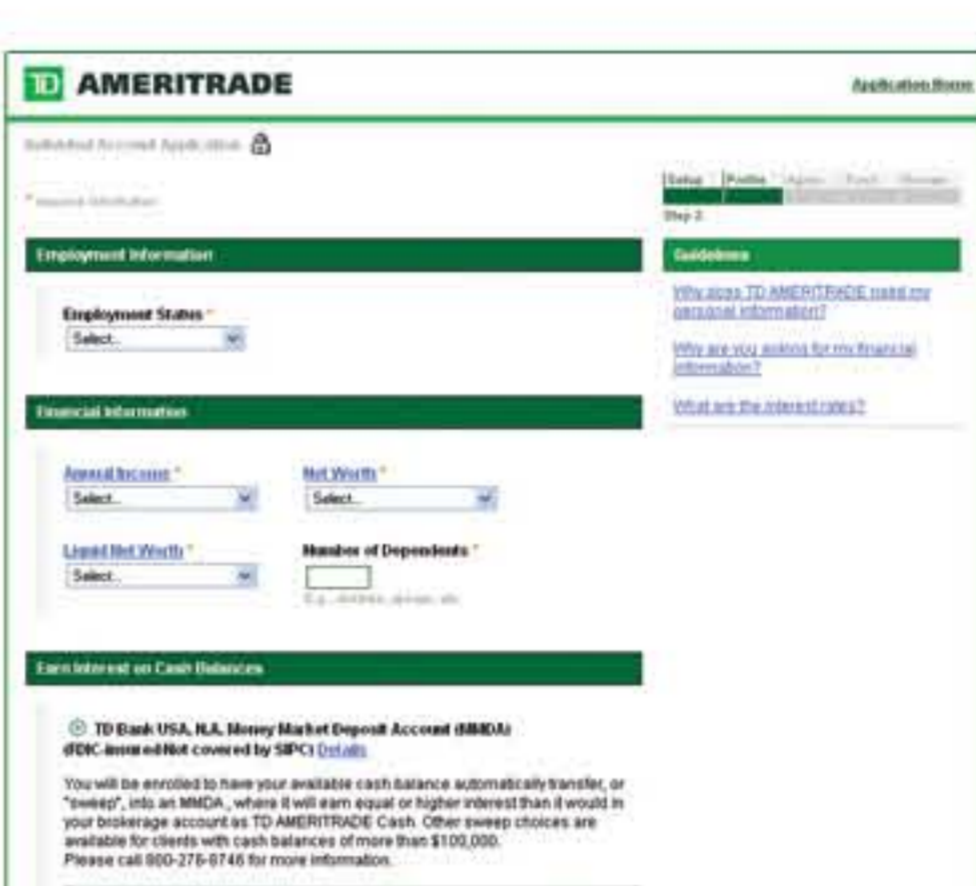
If you have certain financial or political affiliations, you will be asked to declare this information. If none of these items apply to you, simply check "no."



## STEP 5 - Financial Information and Selection of the Money Market Deposit Account

You will be asked for employment status, annual income and other information, which is all important when filling out a brokerage application. If you have any questions or concerns regarding the information being asked, you can consult the help section on the right-hand side of the page.

Note: As part of opening your Save Yourself account, you will be placed into the TD Bank USA, N.A. Money Market Deposit Account (MMDA). This is where your monthly deposits earn interest every month.



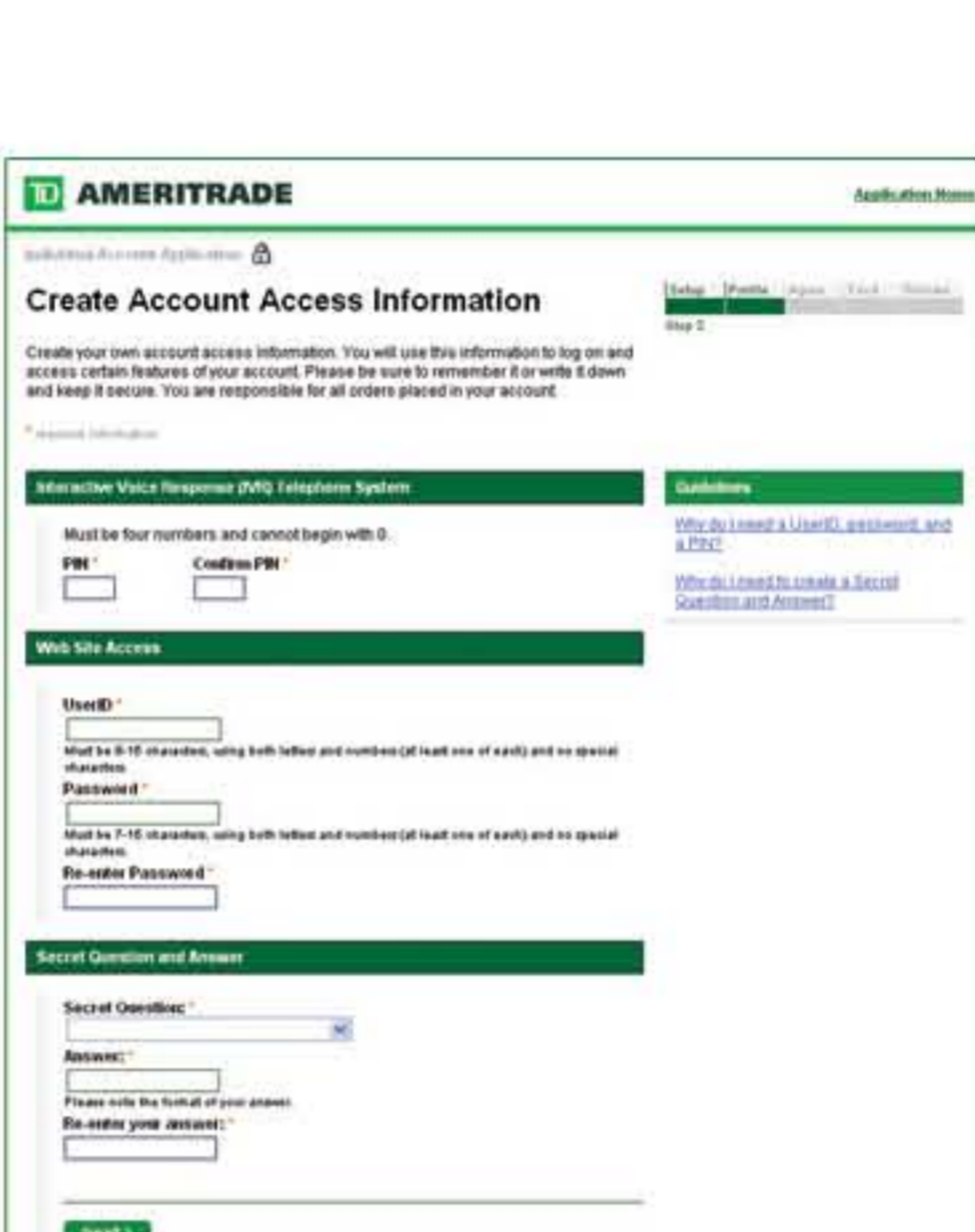
## STEP 6 - Review Your Profile Information

Double check to make sure all of your information is correct. If you find a mistake, this is your chance to make any edits.



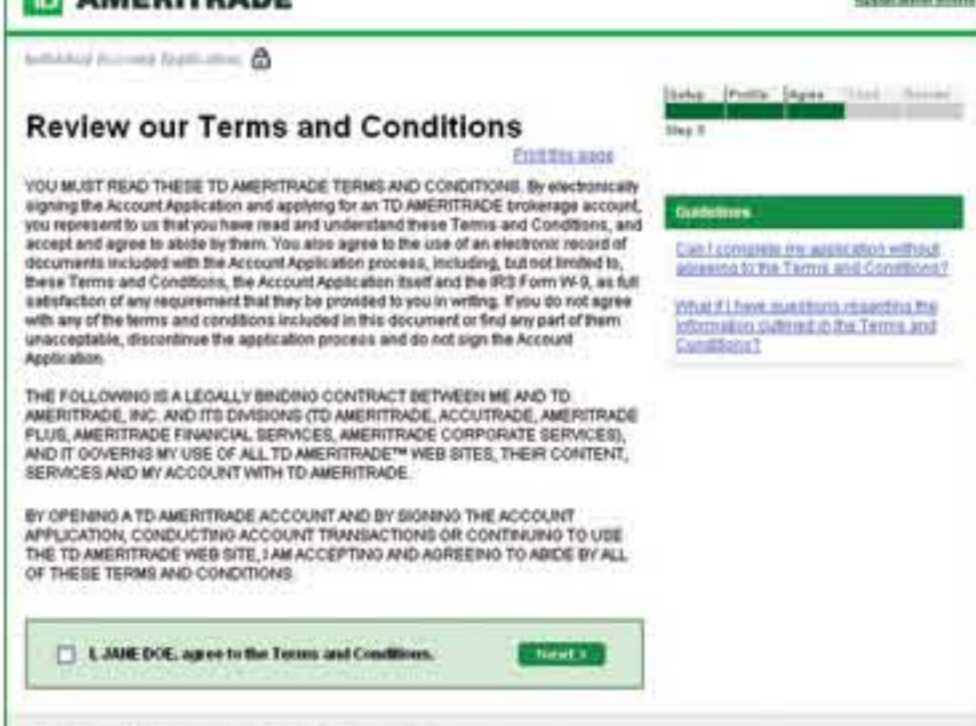
## STEP 7 - Create Account Access Information

This is where you will create your personal access to your new TD AMERITRADE account. For additional help, refer to the Guidelines section.



## STEP 8 - Review Our Terms & Conditions

Please read over all of the information. After reading the Terms & Conditions, scroll down to the bottom of the page to agree to them.



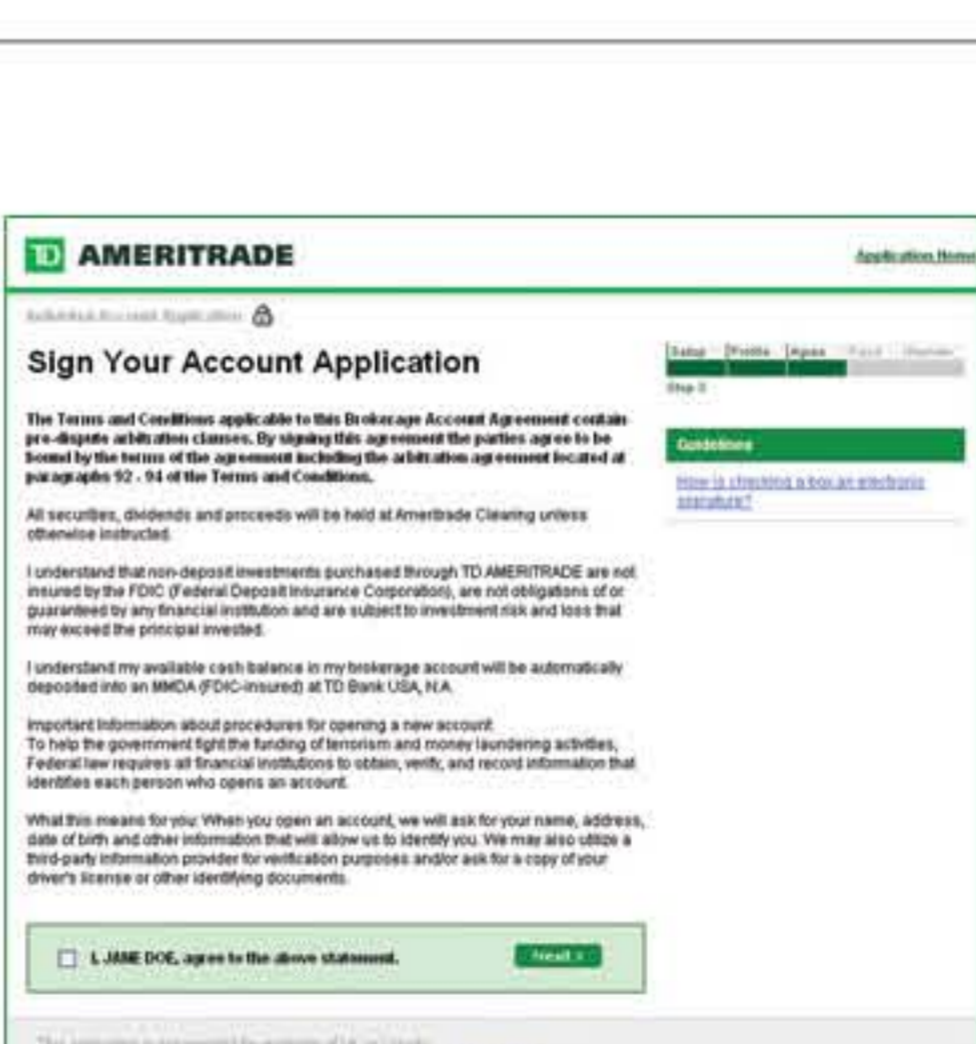
## STEP 9 - Complete the IRS W-9 Form

Fill out this simple questionnaire from the IRS.



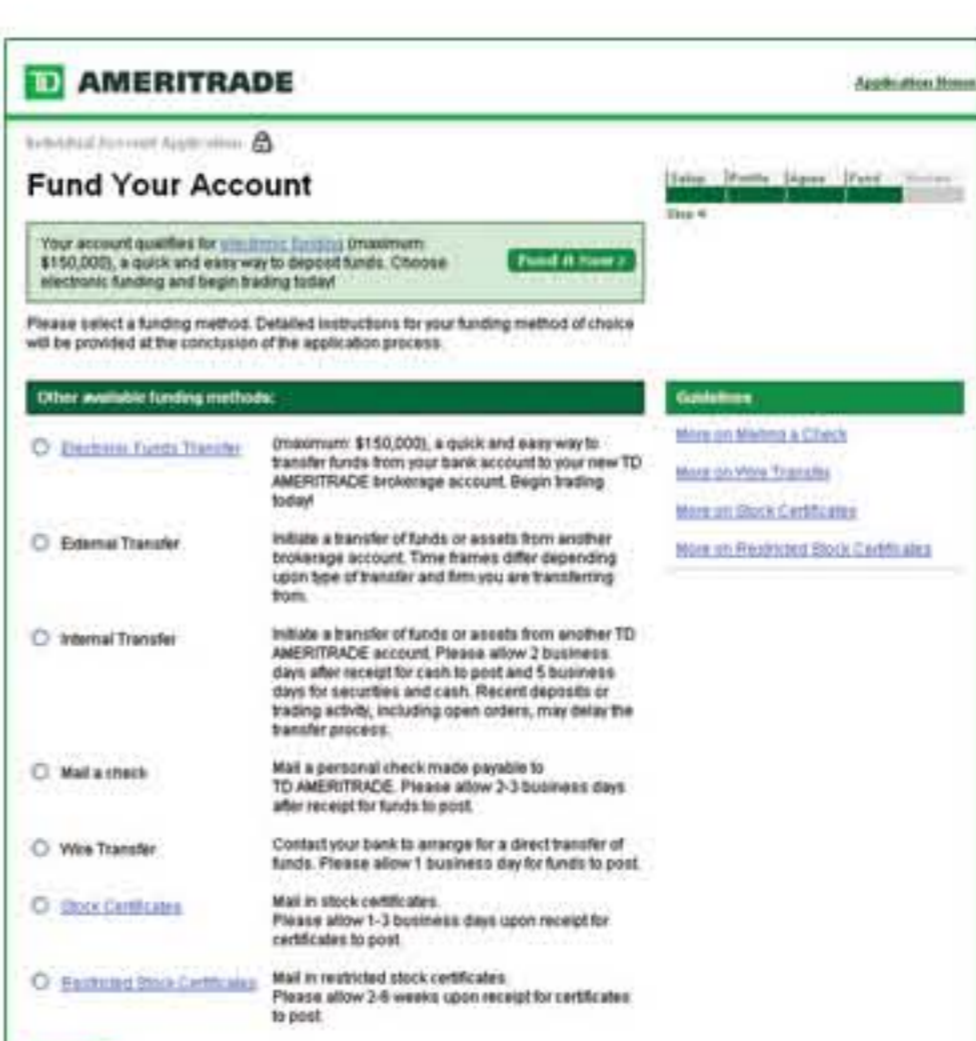
## STEP 10 - Sign Your Application

A final form for you to read and electronically sign your application.



## STEP 11 - Fund Your Account

There are many ways to set up the initial funding of your account. If your initial deposit is being made through electronic funding, you'll need your bank's routing number (usually found at the bottom of your checks — or you may need to contact your bank) and your checking or savings account number. Please note that for any funding method selected, you'll need to go into your account once it's open and set up electronic monthly deposits.



## STEP 12 - You're almost done! Final Step

Now that you've funded your Save Yourself account and set up your first funding transaction, you're officially on your way. As you go through your final screens, look for further instructions regarding opening your account. Then take this time to print the recommended documents and put them in a secure place. Also, follow the additional prompts to finish the application process. After completing this process, you'll just log on to your new account and set up electronic monthly deposits. Then you will be ready to begin your journey!

\*Offer valid for one new TD AMERITRADE account (non retirement) opened between 2/27/07 and 3/31/08, and funded by 12 monthly consecutive automatic electronic deposits of \$50 or more. First \$50 must be deposited within 30 days of opening account. To be eligible, you must be a U.S. resident aged 18 or older. Accounts will be reviewed 12 months from date of first qualified deposit to determine eligibility for offer. If you need to withdraw the money prior to the twelve-month commitment, you may withdraw all of your deposits plus interest earned. However you will forfeit the \$100 bonus. Account must remain open with minimum funding requirements for 12 months in order to receive the \$100 cash deposit. If deposit requirements have been met, please allow 4 weeks for \$100 cash deposit to post to account. Not all financial institutions participate in the electronic transfer of funds. Please contact your financial institution for more information. Offer is not transferable and not valid for IRA's and other tax-exempt accounts, internal transfers, current TD AMERITRA DE offers, or with other offers. Limit one offer per client. Taxes related to TD AMERITRA DE offers are your responsibility. This is not an offer or solicitation in any jurisdiction where we are not authorized to do business. Random House, Inc. does not endorse, is not associated with, and has no responsibility for the TD AMERITRADE offer.

\*\*Cash in an MMDA is held at TD Bank USA, N.A., and is insured by the FDIC (not covered by SIPC) for up to \$100,000 for retirement accounts.

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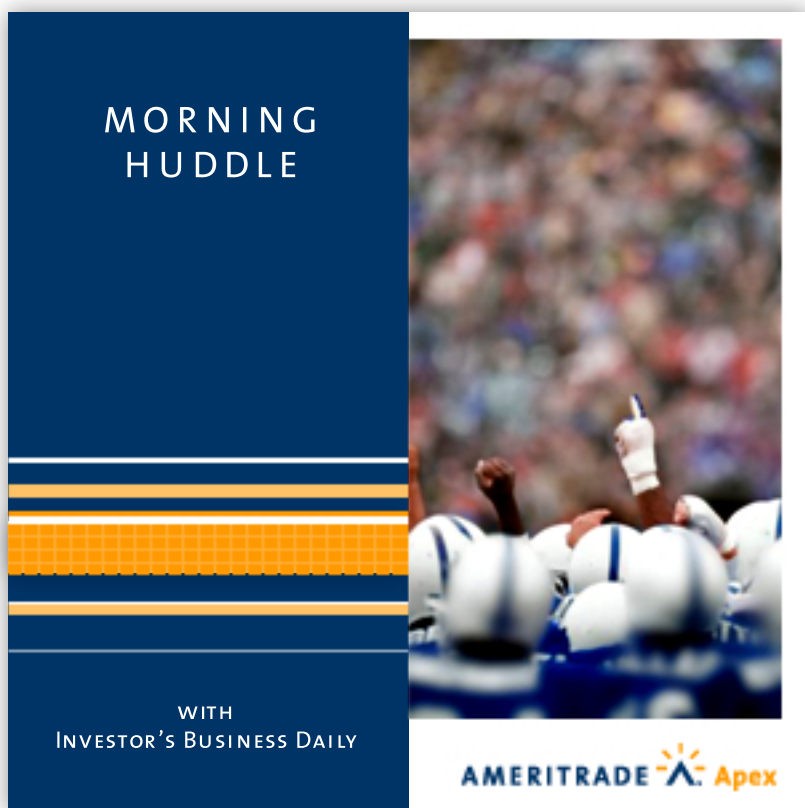
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The series currently features Investor's Business Daily (IBD) and runs through April 3, 2006.(1)

The Morning Huddle kicks off at 9 a.m. ET the first trading day of each week with a discussion of market trends and events and a look at the stocks IBD considers worth watching.

The Ameritrade Morning Huddle is hosted by Dave Whitmore of Ameritrade and features Investor's Business Daily market writers Ken Shreve and Kate Stalter.

And, coming up February 27, Chris Armstrong, acting president and chief executive officer of TD Waterhouse USA, will join the webcast to discuss the combination of Ameritrade, Inc. and TD Waterhouse Investor Services, Inc. Later this spring, Armstrong will serve as executive vice president of sales and marketing for the new TD Ameritrade, Inc.



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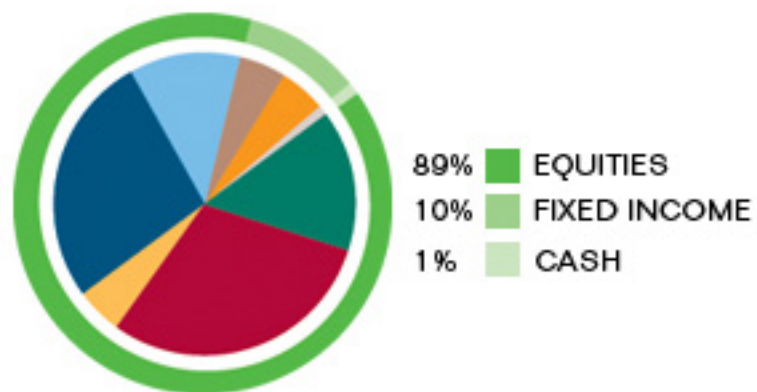
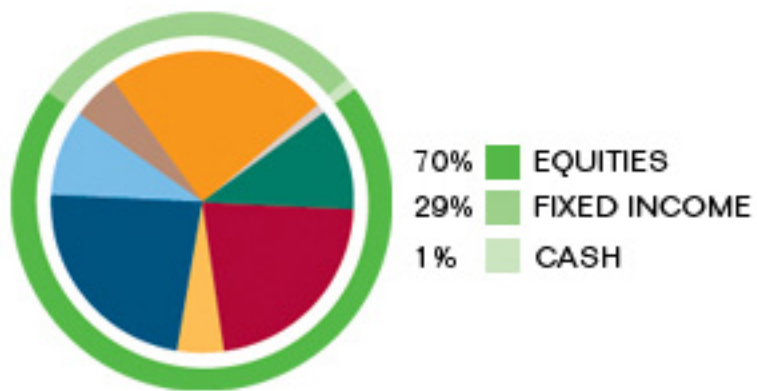
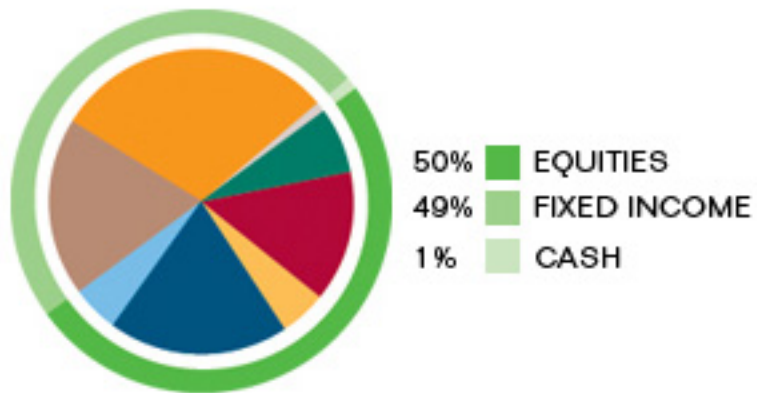
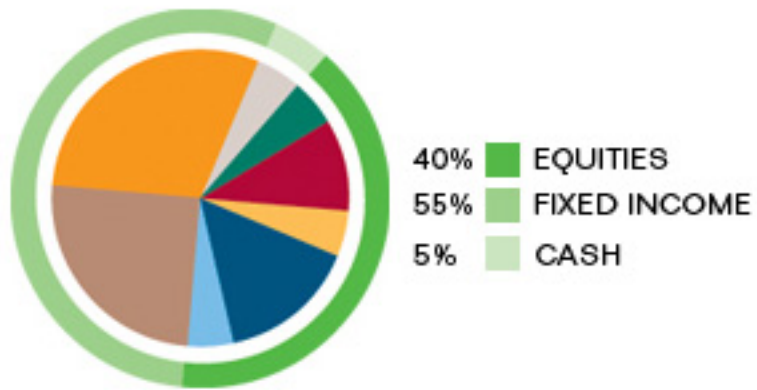
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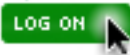
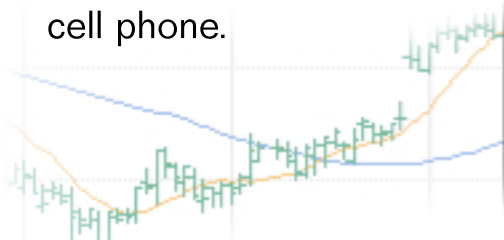
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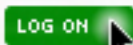
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portfolio to help you  
reach them.

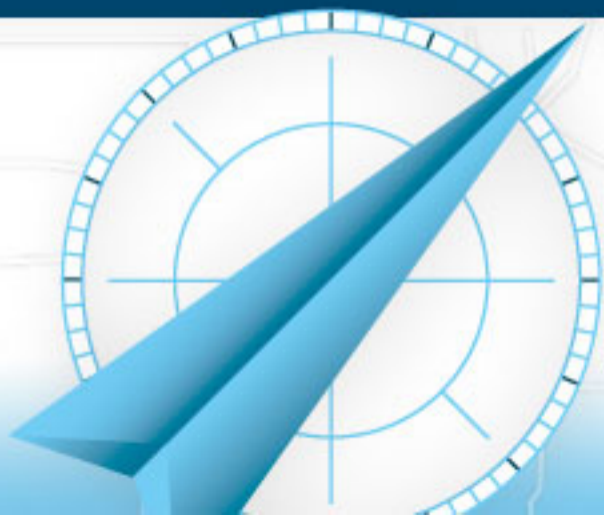
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The Impact MIS provides authorized users with person and event data on all offenders under the age of 25 that have had contact with the juvenile and/or criminal justice system.

It also supports information sharing for three operations of Project Impact: (1) Notification Meetings, (2) Nightlights, (3) Cease Fires.

# VCMS

VICTIM/WITNESS CASE  
MANAGEMENT SYSTEM

manage

case

system

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